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GREENVILLE OG. S. C.

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STATE OF SOUTH CAROLINA) THE STARKER SLEY R.M.C.

COUNTY OF GREENVILLE)

MODIFICATION OF NOTE AND MORTGAGE

WHEREAS, CROWN METRO, INC., formerly known as Bengal Corporation, executed and delivered to BANKERS TRUST OF SOUTH CAROLINA its certain promissory note and real estate mortgage, each dated October 16, 1981, in the original principal amount of Five Hundred Thousand and no/100 (\$500,000.00) Dollars, and,

WHEREAS, the aforesaid mortgage was recorded in the RMC Office for Greenville County in REM Book 1555, at page 410, on October 16, 1981; and,

WHEREAS, the aforesaid note and mortgage were amended by Modification of Note and Mortgage dated November 24, 1982, recorded in the RMC Office for Greenville County in REM Book 1587, at page 959, on December 3, 1982; and,

WHEREAS, the parties desire to amend the terms and conditions of the said note and mortgage and said Modification of Note and Mortgage as herein-after provided.

NOW, THEREFORE, in consideration of the premises and the sum of One and no/100 (\$1.00) Dollar paid by CROWN METRO, INC., formerly known as Bengal Corporation, to BANKERS TRUST OF SOUTH CAROLINA, the parties hereto mutually covenant and agree that said note and mortgage and said Modification of Note and Mortgage are amended as follows:

- 1. The principal balance on the existing note is Three Hundred Seventy Five Thousand and 05/100 (\$375,000.05) Dollars.
- 2. The parties hereto agree to readvance One Hundred Twenty Four Thousand Nine Hundred Ninety Nine Thousand and 95/100 (\$124,999.95) Dollars, which will return the unpaid principal balance on the aforesaid note and mortgage to the sum of Five Hundred Thousand and no/100 (\$500,000.00) Dollars.

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